

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 10/27/2015	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 3
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999		cc:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 604		

We hereby submit Form 604 as attached.

Best regards,

Yasutoshi Yoshida

TEL : 81-3-6214-6626

e-mail : yasutoshi_yoshida@hd.mufg.jp

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Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme VISION EYE INSTITUTE LTD

ACN/ARSN 098 890 816

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

22 October 2015

The previous notice was given to the company on

7 September 2015

The previous notice was dated

2 September 2015

The holder became aware on

26 October 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	11,098,618	6.17%	12,939,316	7.19%
		Based on 179,920,730 Ordinary Shares Outstanding		Based on 180,055,998 Ordinary Shares Outstanding

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
3 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	517,500.00	500,000 Ordinary Shares	500,000
4 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	7,155.99	6,914 Ordinary Shares	6,914
4 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	4,365.92	4,198 Ordinary Shares	4,198
7 September 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	61,726.08	-59,352 Ordinary Shares	-59,352
8 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	751.92	723 Ordinary Shares	723
9 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	7,255.50	6,910 Ordinary Shares	6,910
11 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	5,644.25	5,350 Ordinary Shares	5,350
14 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	2,052.16	1,936 Ordinary Shares	1,936
16 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	342.88	325 Ordinary Shares	325
16 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	509.86	481 Ordinary Shares	481
16 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	760.02	717 Ordinary Shares	717
17 September	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	2,423.34	2,297 Ordinary Shares	2,297

2015							
18 September 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	55,391.36	52,256 Ordinary Shares	52,256
21 September 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	59.08	56 Ordinary Shares	56
21 September 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	5,443.10	5,135 Ordinary Shares	5,135
23 September 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	1,415.10	1,335 Ordinary Shares	1,335
28 September 2015	Mitsubishi Group, Inc.	UFJ	Financial	Sale of shares by an entity controlled by Morgan Stanley	1,270.94	-1,199 Ordinary Shares	-1,199
29 September 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	1,268,787.96	1,195,774 Ordinary Shares	1,195,774
7 October 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	70,257.99	65,631 Ordinary Shares	65,631
19 October 2015	Mitsubishi Group, Inc.	UFJ	Financial	Sale of shares by an entity controlled by Morgan Stanley	2,136.79	-1,997 Ordinary Shares	-1,997
20 October 2015	Mitsubishi Group, Inc.	UFJ	Financial	Sale of shares by an entity controlled by Morgan Stanley	866.70	-810 Ordinary Shares	-810
22 October 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	16.96	16 Ordinary Shares	16
22 October 2015	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	57,782.14	54,002 Ordinary Shares	54,002

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	3,914 Ordinary Shares	3,914
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	12,935,402 Ordinary Shares	12,935,402

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

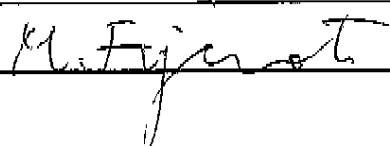
Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Mr. Masaya Fujimoto

capacity Authorised Representative

sign here



date 27 October 2015