

Mr James Gerraty  
Manager, Issuers (Melbourne)  
ASX Compliance Pty Limited  
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27 October 2015  
By Email

Dear James

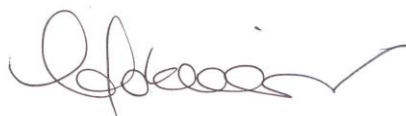
**Integral Diagnostics Limited – ASX listing condition 2.2.2**

We refer to the final listing conditions provided to us on 19 October 2015 (**Listing Conditions**) in connection with the initial public offering (**Offer**) of fully paid ordinary shares (**Shares**) in Integral Diagnostics Limited (ABN 55 130 832 816) and our letter to you dated 21 October 2015 giving confirmations and enclosing documents in satisfaction of certain of the Listing Conditions.

In connection with Listing Condition 2.2.2, we confirm the fulfilment of the following conditions of the condition market:

- (a) settlement occurring under the underwriting agreement; and
- (b) completion of the issue and transfer of Shares to successful applicants under the Offer.

Yours sincerely,



Sonia Joksimovic  
**Company Secretary**