

MARKET RELEASE

28 October 2015

Mozambi Resources Limited

TRADING HALT

The securities of Mozambi Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday 30 October 2015.

Security Code: MOZ

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)



ASX ANNOUNCEMENT

By e-lodgement

28 October 2015

TRADING HALT REQUEST

Mozambi Resources Limited ("MOZ") (ASX: MOZ) hereby requests a trading halt of its securities from ASX, pending an announcement regarding a material capital raising.

MOZ requests that the trading halt take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Friday, 30th October 2015.

MOZ is not aware of any reason why the trading halt should not be granted.

MOZ is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Mozambi Resources Limited

Adrien Wing

Company Secretary