

28 October 2015

TRANSURBAN PRICES BENCHMARK ISSUANCE IN THE US 144A BOND MARKET

Transurban announces that Transurban Finance Company Pty Ltd, the Transurban Group's financing vehicle, has priced US\$550 million of senior secured 10 year notes ("Notes").

The Notes priced on 27 October 2015 (New York time) and settlement is expected to occur on 2 November 2015 (New York time), subject to customary closing conditions. The Notes will be issued at a fixed coupon of 4.125%. Approximately US\$500 million of the proceeds will remain in US dollars and will be used to repay drawn debt under existing working capital facilities and a term debt facility maturing in May 2017. The remainder of the Notes have been swapped into Australian dollars and will be used for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in February 2026.

Transurban Chief Financial Officer Adam Watson said of the transaction: "This is Transurban's first issuance into the 144A market. The 144A transaction further supports Transurban's capital management strategy by diversifying into the US capital markets and lengthening the average tenor of Transurban's debt."

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Classification

Public

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