

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Simonds Group Limited

ABN/ARSN

54 143 841 801

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|-----------------------------------|-----------|
| 1 | Type of buy-back | On-market |
| 2 | Date Appendix 3C was given to ASX | 20-Aug-15 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	859,639	542,076
4	Total consideration paid or payable for the shares/units	
	\$1,045,545	\$634,229

+ See chapter 19 for defined terms.

Appendix 3E
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- 5 If buy-back is an on-market buy-back

Before previous day		Previous day	
highest price paid:	\$1.2500	highest price paid:	\$1.1700
date:	19-Oct-15		
lowest price paid:	\$1.1500	lowest price paid:	\$1.1700
date:	27-Oct-15		
		highest price allowed under rule 7.33:	\$1.2694

Participation by directors

- 6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

6,168,898

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
(Company Secretary)

Date: 30/10/15

Print name:

Robert Stubbs

+ See chapter 19 for defined terms.