



Appendix 4C: Quarter Ended 30 September 2015

AHALife delivers strong growth in users and sales in first quarter as a listed company

New York, United States and Sydney, Australia – Friday 30th October 2015: AHALife Holdings Limited (ASX: AHL) (“AHA” or the “Company”) is pleased to provide the attached Appendix 4C Quarterly Report for the quarter ended 30 September 2015. The Appendix 4C is unaudited.

First Quarter Highlights

AHALife continued to deliver on its strategy for accelerated growth by investing in customer acquisition which resulted in significant growth over the last quarter.

Key operating metrics for the quarter ended 30 September 2015:

- Users grew by 96% over the last 12 months to 397,000
- Booked sales grew by 75% over the previous corresponding quarter
- Brands grew by 37% over the last 12 months to 2,863

Appendix 4C

As of 30 September 2015 the Company’s cash balance was US\$11,103,480 (A\$15,839,486). The quarter end balance reflects an increase of US\$10,021,285 (A\$14,295,699).

Whilst the total cash flow for the quarter ended 30 September 2015 was US\$10,021,285 the underlying operating cash flow and other components were as follows:

	(US\$)
Capital Raised	14,887,054
Acquisition & Listing Expenses	(1,435,581)
Repayment of Loans	(1,965,517)
Operating Cash Flow	(1,464,671)
Total Net Cash Flow	10,021,285

On 25 July 2015 INT Corporation Limited acquired 100% of AHALife Holdings, Inc. facilitated by a reverse takeover and subsequent relisting as AHALife Holdings Ltd on 31 July 2015. As a result of this transaction the Appendix 4C represents the consolidated cash flows of; AHALife Holdings Inc. (the operating company) from 1 July to 30 September 2015 (three months), and AHALife Holdings Limited (formerly INT Corporation Ltd, the parent company) from 1 August to 30 September 2015 (two months).

For further information regarding AHALife’s 2015 financials, investors should visit the Company’s investor center at www.ahalifeholdings.com.au or the ASX website.

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For more information

AHALife

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Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

AHALife Holdings Limited and its controlled entities (formerly INT CORPORATION LIMITED)
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ABN

15 006 908 701

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$US'000	Year to date \$US'000
1.1 Receipts from customers	827	827
1.2 Payments for (a) staff / supplier (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital	(2,755)	(2,755)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	1	1
1.5 Interest and other costs of finance paid	(50)	(50)
1.6 Income taxes paid	(2)	(2)
1.7 Other (provide details if material)		
Net operating cash flows	(1,979)	(1,979)

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$US'000	Year to date \$US'000
1.8 Net operating cash flows (carried forward)	(1,979)	(1,979)
1.9 Cash flows related to investing activities		
Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets	(44)	(44)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
	(44)	(44)
Net investing cash flows		
1.14 Total operating and investing cash flows	(2,023)	(2,023)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	13,962	13,962
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings (loan)		
1.18 Repayment of borrowings (loan)	(1,966)	(1,966)
1.19 Dividends paid		
1.20 Other (Proceeds from share applications in prior quarter not yet issued)		
	11,996	11,996
Net financing cash flows		
Net increase (decrease) in cash held	9,973	9,973
1.21 Cash at beginning of quarter/year to date	1,082	1,082
1.22 Exchange rate adjustments to item 1.20	48	48
	11,103	11,103
1.23 Cash at end of quarter		

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$US'000
1.24	Aggregate amount of payments to the parties included in item 1.2	(456)
1.25	Aggregate amount of loans to the parties included in item 1.11	
1.26	Explanation necessary for an understanding of the transactions Directors salaries/fees and superannuation	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$US'000	Amount used \$US'000
3.1	Loan facilities	
3.2	Credit standby arrangements	

+ See chapter 19 for defined terms.

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$US'000	Previous quarter \$US'000
4.1 Cash on hand and at bank	11,103	843
4.2 Deposits at call	0	0
4.3 Bank overdraft	0	0
4.4 Other (provide details)	0	0
Total: cash at end of quarter (item 1.23)	11,103	843

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.

Sign here: Date:
(Director/Company secretary)

Print name: Andrew Whitten

+ See chapter 19 for defined terms.