

4 November 2015

Australian Unity Limited banking facility

Australian Unity Limited ("Australian Unity") has signed a Term Bilateral Facility Agreement with National Australia Bank Limited ("Facility") to assist with the funding of the transfer of Home Care Service of NSW to Australian Unity as announced on 28 August 2015.

The Facility has a 12 month term and a \$100.0 million limit.

Australian Unity's payment obligations under the Facility rank at least equally with the claims of all its other unsecured and unsubordinated creditors, including that of the holders of the \$120.0 million Australian Unity listed notes.

Verran Fehlberg
Company Secretary

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ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Notes
registry
1300 554 474

Contact details:
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South Melbourne VIC 3205
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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation

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