

## **AMENDMENT TO NOTICE OF ANNUAL GENERAL MEETING**

10 November 2015

Dear Shareholder,

**MDS Financial Group Limited  
Notice of Meeting Annual General Meeting  
27 November 2015 at 11.00am**

Further to the Notice of General Meeting ("NOM") sent to all shareholders on 21 October 2015 and announced to the Australian Securities Exchange on 22 October 2015, we wish to advise of two corrections to **Page 20** of the Explanatory Statement section of the NOM.

These corrections are to the Explanatory Statement associated with **Resolution 5** in relation the number of shares issued in the Company to two holders under ASX Listing Rule 7.1.

Accordingly the NOM is amended as follows.

***Kali Gandaki Investments Pty Ltd – a company of Mr John Collignon***  
**22.1%** **83,025,000 shares**

***Mr Hamish McCathie***  
**22.1%** **83,025,000 shares**

Due to a typographic error both these amounts of shares were incorrectly noted at 41,512,500 in the NOM issued previously.

These corrections do not affect the validity of Resolution 5 nor does it alter the total of 248,812,500 shares to be approved and ratified under this Resolution in the NOM. Therefore Resolution 5 remains included in the order of business of the Annual General Meeting.

The meeting will be held at 11.00am on Friday 27 November 2015 in the Board Room of K & L Gates at Level 31, 1 O'Connell Street, Sydney, NSW 2000.

If you have questions in relation to the upcoming Annual General Meeting, please call MDS Financial Group Limited on +61 2 8114 2222.

Yours Sincerely,

**Andrew Phillips**  
Company Secretary  
MDS Financial Group Limited