

ASX and Media Release: 13 November 2015

ASX code: WRM

Information disclosed under ASX LR 3.10.5A and 7.1A.4(b)

Further to the ASX announcement and Appendix 3B lodged by White Rock Minerals Ltd today regarding completion of the \$150,000 share placement, White Rock provides the following information under ASX Listing Rule 3.10.5A:

- (a) A total of 7,500,000 shares were issued under the placement under Listing Rule 7.1A (representing 2.96% of the post-placement capital).

The percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement - 100%
- pre-placement security holders who did participate in the placement - 0%
- participants in the placement who were not previously security holders - 1

- (b) White Rock issued the shares as a placement under Listing Rule 7.1A as it believed that this was the most efficient mechanism for raising funds at the time as it gives the company certainty of raising the amount of capital.
- (c) The placement was not underwritten.
- (d) No broker fees or other commissions were incurred by White Rock in connection with the placement.

For further details, please contact:

Matthew Gill (Chief Operating Officer)
Phone: 03 5331 4644
E-mail: info@whiterockminerals.com.au

Shane Turner (Company Secretary)
Phone: 0404 033 450
Website: www.whiterockminerals.com.au