



LEMARNE CORPORATION LIMITED
A.C.N. 004 834 584

16 November 2015

Company Update

As announced on 10 November 2015 Lemarne has entered into binding agreements in relation to two proposed transactions. Lemarne must seek shareholder approval in respect of the proposed transactions and had hoped to do this at its 2015 AGM. However due to delays in preparing various materials, Lemarne will hold its AGM on 17 December 2015 and will hopefully hold an Extraordinary General Meeting (EGM) at which the proposed transactions will be considered, before the end of December 2015.

The Corporations Act requires Lemarne to hold an AGM prior to 30 November each year. Lemarne Corporation Limited (ASX:LMC) sought an extension from Australian Securities and Investment Commission (ASIC) to hold its Annual General Meeting (AGM) for the financial year ending 30 June 2015. Lemarne advises that the ASIC has granted the company an extension to hold its AGM under Section 250P of the Corporations Act. The extension allows Lemarne to extend the period within which the AGM must be held, up to and including Friday, 18 December 2015.

Lemarne will notify shareholders of the EGM in due course.

Paul Delosa

Director / Secretary

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