

18 November 2015

ASX Release

MONEY3 TO EXIT UNSECURED BUSINESS OPERATIONS

Unsecured Business

Money3 Corporation Limited ("Money3") advises that the Board has resolved to exit the company's unsecured Small Amount Credit Contract (SACC) lending including its branch network and online division by 30 June 2016.

Chairman, Mr Vaughan Webber said: "While the unsecured business, consisting of the branch network, online business and a gross loan book circa \$50 million, continues to be profitable, the Board has determined that the future focus of Money3 should be on the secured segment of the business and related growth opportunities."

The Company and its advisors, SLM Corporate, are working through various options to maximise shareholder value including demerger, sale or scale down of the unsecured business. To date several interested parties have registered to receive the Information Memorandum about the business.

Secured Business

Money3's secured business is currently the largest contributor to overall profit and has significant prospects for future growth and expansion. The Board is confident cost effective long term funding would be achievable on exit from unsecured SACC lending and will continue to seek appropriate debt funding for the business.

- ENDS -

For further information please contact:

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ABOUT MONEY3 CORPORATION LIMITED (ASX: MNY)

Money3 is a finance company with a focus on great customer service for people who traditional credit providers ignore. Devoted to leading the transformation of the consumer lending industry in Australia, Money3 is a responsible lender that is dedicated to assisting Australians who are financially excluded. Money3 provides short term loans and secured finance options up to 60 months.

Money3 also trades under the names Personal Finance Co in Tasmania which commenced trading in 1933, and online under the Cash Train brand.