



COMPANY SECRETARY'S OFFICE

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18 November 2015

The Manager
ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Orica Limited 2015 Full Year Results – Audit Report

I refer to Orica's 'Preliminary Final Results' (Appendix 4E) document lodged with ASX today.

The signature page of the KPMG Independent Auditor's Report is now attached and replaces page 80 of the financial statements.

Yours faithfully

A handwritten signature in black ink, appearing to read "Kirsten Gray", with a horizontal line extending from the end of the signature.

Kirsten Gray
Company Secretary
Orica Limited



Independence

In conducting our audit, we have complied with the independence requirements of the *Corporations Act 2001*.

Auditor's opinion

In our opinion:

- (a) the financial report of the Group is in accordance with the *Corporations Act 2001*, including:
 - (i) giving a true and fair view of the Group's financial position as at 30 September 2015 and of its performance for the year ended on that date; and
 - (ii) complying with Australian Accounting Standards and the Corporations Regulations 2001.
- (b) the financial report also complies with International Financial Reporting Standards as disclosed in the notes to the financial statements.

Report on the remuneration report


We have audited the Remuneration Report included in the directors' report for the year ended 30 September 2015. The directors of the Company are responsible for the preparation and presentation of the remuneration report in accordance with Section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the remuneration report, based on our audit conducted in accordance with auditing standards.

Auditor's opinion

In our opinion, the remuneration report of Orica Limited for the year ended 30 September 2015, complies with Section 300A of the *Corporations Act 2001*.


KPMG
Alison Kitchen
Partner

Melbourne
18 November 2015


KPMG
Paul Cenko
Partner

Melbourne
18 November 2015