

Notice reference number: 1404.15.11

Notice date: 18/11/2015

What's this about?

Effective date: 18/11/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Millennium Services Group Limited – Admission and Commencement of Official Quotation

Description

Millennium Services Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Wednesday, 18 November 2015.

Official quotation of the Company's securities is expected to commence at 11:00am Australian Eastern Daylight Time (AEDT) on Thursday, 19 November 2015 on a deferred settlement basis. The Company raised approximately \$49.6 million by the offer of 22,444,444 ordinary shares at \$2.25 per share under a replacement prospectus dated 5 November 2015.

Quoted Securities:	45,928,259 fully paid ordinary shares
ASX Code:	MIL
Time:	11.00am AEDT
Date:	19 November 2015
ASX Trade Abbreviation:	MIL-SG
ISIN:	AU000000MIL8
Home Branch:	MELBOURNE
Industry Classification:	2020 – Commercial & Professional Services
Registered Office:	Suite C3, Level 1 459-465 Toorak Road Toorak VIC 3142 Phone: +61 3 9296 2095 Website: www.millenniumsg.com
Company Secretary:	Richard Forster
Share Registry:	Computershare Investor Services Pty Limited Level 4, 60 Carrington Street Sydney NSW 2000 Phone: 1300 850 505
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 67 of the Company's replacement prospectus dated 5 November 2015.
Activities:	Provision of cleaning, security and integrated services to retail and commercial centres
ASX Restricted Securities:	Nil
Securities not quoted:	2,400,000 options

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Thursday, 19 November 2015	Commencement of Official Quotation on a deferred settlement basis – 11:00 am AEDT (ASX Code: MIL)
Friday, 20 November 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday, 23 November 2015	First day of trading on a normal (T+3) basis (ASX code: MIL)
Thursday, 26 November 2015	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 5 November 2015.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 5 November 2015.

Issued by
Cheng Tang

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Disclaimer