

Computershare Investor Services Pty Limited

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18th November 2015

ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000 Australia The Directors
Millennium Services Group Limited.
Level 1, TOKH Corporate Centre
459 Toorak Road
TOORAK VIC 3142

Dear Sirs,

Restricted Securities

We confirm the following restrictions on the trading of securities of Millennium Services Group Limited.:

	Ordinary Shares	Options
Restricted until 19 November	22,976,559	Nil
2017		

or such later date as is the last day of the 24-month period commencing on the date of quotation of Millennium's ordinary Shares on the ASX.

We undertake to maintain the restrictions until their respective expiry dates in accordance with voluntary restriction deeds entered into by Millennium Services Group Limited and the respective holders of the relevant securities.

Regards,

David Squires

Senior Client Relationship Manager

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