

18th November 2015

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000
Australia

The Directors
Millennium Services Group Limited.
Level 1, TOKH Corporate Centre
459 Toorak Road
TOORAK VIC 3142

Dear Sirs,

Restricted Securities

We confirm the following restrictions on the trading of securities of Millennium Services Group Limited.:

| | Ordinary Shares | Options |
|--|------------------------|----------------|
| Restricted until 19 November 2017 | 22,976,559 | Nil |

* or such later date as is the last day of the 24-month period commencing on the date of quotation of Millennium's ordinary Shares on the ASX.

We undertake to maintain the restrictions until their respective expiry dates in accordance with voluntary restriction deeds entered into by Millennium Services Group Limited and the respective holders of the relevant securities.

Regards,



David Squires
Senior Client Relationship Manager
Ph 1300 137 328