

Millennium Services Group Limited
ACN 607 926 787
(Company)

Statement of the members of the Board of directors

By signing below, I hereby confirm that:

1. I have recently made enquiries as to the financial status of the Company with:
 - a. the Chief Financial Officer of the Company, and
 - b. representatives of Moore Stephens (Vic) Pty Ltd (the entity acting as the Investigating Accountant while the Company has been preparing for listing on the Australian Stock Exchange); and
2. nothing has come to my attention to suggest that the Company is not continuing to earn profit from continuing operations of the corporate group up to the date of the application being made to the ASX (scheduled to be on or around 30 October 2015).



Peter Anderson

Date: 29/10/2015

Stephen Lidbury

Date:

Mark Baldwin

Date:

Greg McCormack

Date:

Stephen Williams

Date:

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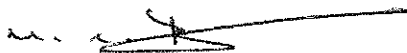
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