



Millennium Services Group Limited
ABN 86 607 926 787

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16 November 2015

Ms Cheng Tang
Adviser, Listings (Melbourne)
ASX Ltd
By email: Cheng.Tang@ASX.com.au

Dear Cheng

ASX LISTING APPLICATION – MILLENNIUM SERVICES GROUP LTD (THE "COMPANY").

I refer to your letter of 13 November 2015.

As required by condition precedent 1.5, I hereby confirm agreement by the Company and ACS Integrated Services Provider that the conditions precedent to the ACS contract between the Company and ACS Integrated Services Provider dated 8 September 2015 (the "Contract") have been met or waived and that the parties agree to progress to completion of the Contract

Please do not hesitate to contact me should you require any further information.

Kind regards

Richard Forster
Chief Financial Officer and Company Secretary

