

## Healthscope to issue \$8.2 million in Ordinary Shares

19 November 2015

Healthscope Limited (Healthscope) today announces that it has issued 2,998,634 fully paid ordinary shares (Shares) at an issue price of \$2.72 per Share as part of the consideration for the acquisition of 100% of The Hunter Valley Private Hospital Pty Ltd (HVPH). Total consideration for the acquisition of HVPH is \$71.3 million, comprising \$63.1 million in cash proceeds and \$8.2 million in the form of Shares.

The Shares will rank equally with the existing fully paid ordinary shares in Healthscope. Shareholder approval is not required for the issue of the Shares as the issue is within Healthscope's 15% capacity under ASX Listing Rule 7.1. The issue of the Shares is not being made to a class of existing Healthscope security holders.

Healthscope gives the following notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

- (a) Healthscope issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Healthscope has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they relate to Healthscope; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" which is required to be set out in this notice pursuant to section 708A(6)(e) or section 708AA(7)(d) of the Corporations Act.

HVPH is an 83 bed hospital located in Shortland, New South Wales, which was established in 1965 and has expanded over the last ten years. The hospital will complement Healthscope's existing portfolio in New South Wales.

Following the acquisition of HVPH, Healthscope now operates 46 hospitals throughout Australia.

For further enquiries please contact:

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