



Notification of Consolidation/Split

Announcement Summary

Entity name

PLENTEX LIMITED

Applicable security for the reorganisation

PRM	ORDINARY FULLY PAID
PRMAW	OPTION EXPIRING 30-SEP-2014 EX 25C
PRMAI	OPTION EXPIRING 30-NOV-2014 EX 30C

Announcement Type

New Announcement

Date of this announcement

Thursday November 19, 2015

Reorganisation type

Security consolidation

Effective Date

Wednesday December 9, 2015

Record Date

Friday December 11, 2015

Issue Date

Friday December 18, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

PLENTEX LIMITED

1.2 *Registered Number Type

ABN

Registration Number

13009607676

1.3 *ASX issuer code

PRM

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday November 19, 2015

**1.6 *Securities affected by the reorganisation**

PRM	ORDINARY FULLY PAID
PRMAW	OPTION EXPIRING 30-SEP-2014 EX 25C
PRMAI	OPTION EXPIRING 30-NOV-2014 EX 30C

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday December 7, 2015	Actual	
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday December 11, 2015

3.2 Date of +security holder meeting

Monday December 7, 2015

3.3 Last day for trading in the pre-re-organised +securities

Tuesday December 8, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday December 9, 2015

3.5 Record date

Friday December 11, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday December 14, 2015



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 18, 2015

3.8 Trading starts on a normal T+3 basis

Monday December 21, 2015

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Thursday December 24, 2015

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code PRM	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 56,058,448	Number on issue after reorganisation 28,029,224	Estimate/Actual Estimated
*ASX +Security Code PRMAW	*ASX +Security Description OPTION EXPIRING 30-SEP-2014 EX 25C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 460,000	Number on issue after reorganisation 230,000	Estimate/Actual Estimated
*ASX +Security Code PRMAI	*ASX +Security Description OPTION EXPIRING 30-NOV-2014 EX 30C		



Quoted/unquoted Unquoted	Number on issue before reorganisation 6,750,000	Number on issue after reorganisation 3,375,000	Estimate/Actual Estimated
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5.2 *Exercise price of options

*ASX +Security Code PRMAW	*ASX +Security Description OPTION EXPIRING 30-SEP-2014 EX 25C		
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.25000000	Exercise price after reorganisation 0.50000000	
*ASX +Security Code PRMAI	*ASX +Security Description OPTION EXPIRING 30-NOV-2014 EX 30C		
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.30000000	Exercise price after reorganisation 0.60000000	

Part 6 - Further information

6.1 Further information relating to the reorganisation

This consolidation is being carried out prior to the issue of a Prospectus for the purpose of raising AUD6,000,000 with the objective of complying with Chapters 1 and 2 of the ASX Listing Rules.

6.2 Additional information for inclusion in the Announcement Summary