



19 November 2015

Mr James Gerraty
Listings Compliance, Melbourne
530 Collins Street
MELBOURNE, VIC, 3000

Dear James,

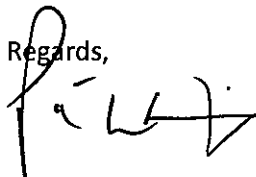
RE: TRADING HALT REQUEST

Covata Limited (ASX: CVT) (**the Company**) requests a trading halt on all securities quoted on ASX pending the release of an announcement regarding a strategic investment in the Company.

In relation to Listing Rule 17.1:

- the Company makes the request that the trading halt continue until the earlier of an announcement regarding the strategic investment or commencement of trading on Monday, 23 November 2015; and
- the Company is not aware of any reason why the trading halt should not be granted.

If you have any questions regarding this request please do not hesitate to contact me.

Regards,


Patrick Gowans
Joint Company Secretary