

TasFoods Limited ACN 084 800 902
(formerly OnCard International Limited)

23 November 2015

By ASX Online

ASX Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice in accordance with ASIC Class Order [CO 09/425]

TasFoods Limited (**Company**) will tomorrow make offers to issue shares under the Company's share purchase plan without disclosure to investors under part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**). Details of the share purchase plan were announced to ASX Limited (**ASX**) on 9 October 2015.

This notice is being given by the Company in accordance with paragraph 7(f)(ii)(B) of ASIC Class Order [CO 09/425].

As at the date of this notice:

(a) the Company has complied with:

- (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
- (2) section 674 of the Corporations Act; and

(b) there is no information:

- (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules (and which has since not been given to ASX);
- (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the new ordinary shares; and
- (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Rob Woolley
Chairman
TasFoods Limited

