

BKM MANAGEMENT LTD

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AUSTRALIA
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BKM Announcement: Private Placement and Share Purchase Plan

24th November 2015

Highlights:

- **Successful capital raising completed to sophisticated and professional investors for \$150,000**
- **Share Purchase Plan to be offered to eligible shareholders on same terms**
- **Proceeds to fund working capital and investigate opportunities for new business with an emphasis on soft commodities.**

Placement

BKM Management Ltd (ASX: BKM or the Company) is pleased to announce that it has received firm commitments from sophisticated and professional investors for a placement to issue 125,000,000 fully paid ordinary shares (Shares) at a price of \$0.0012 each to raise \$150,000 (Placement). Settlement of the Placement will be subject to the receipt of cleared funds.

The last traded price of BKM shares is \$0.002. So the issue price is at a discount of 40% to the last traded price, and represents the volume weighted average price (VWAP) of BKM shares traded on the ASX in the past five days when BKM shares have traded.

The Shares will be issued under the Company's existing capacity to issue securities under the placement capacities provided for by ASX Listing Rules 7.1 and 7.1A.

Share Purchase Plan

The BKM Board has elected to extend the opportunity to BKM shareholders to participate on the same pricing terms as that offered to and taken up by institutional and sophisticated investor. Under the Share Placement Plan (SPP), eligible shareholders each acquire up to a maximum of \$15,000 worth of new fully paid ordinary shares at an issue price of \$0.0012 per share.

The issue price of the securities is at least 80% of the volume weighted average market price for securities in that class calculated over the last 5 days on which sales in the securities were recorded, either before the day on which the issue was announced or before the day on which the issue was made.

The Shares will be issued on the same terms as the Placement. The Record Date for determining entitlements under the SPP is 5.00pm (WST) 20 November 2015, and the closing date of the SPP is expected to be on or about 9th December 2015.

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Use of Funds

The proceeds from the Placement and SPP will be used to fund working capital and investigate opportunities for new business with an emphasis on soft commodities.

BKM director, Mr Benjamin Song, who is currently a director of the Singapore based soft commodities company, One Plantation Capital Pte Ltd, will play the leading role in identifying suitable projects, and negotiating on behalf of the Company.

On behalf of the Board

A handwritten signature in black ink, appearing to be 'Phillip Hains', with a stylized, cursive script.

Phillip Hains
Company Secretary