

SALE OF SHAREHOLDING BY CT HEALTHSCOPE HOLDINGS L.P.

24 November 2015

Healthscope has been informed today that CT Healthscope Holdings L.P. has sold all of its remaining 308,195,966 shares via an underwritten block trade (refer to the attached letter from CT Healthscope Holdings L.P. dated 24 November 2015).

As stated at yesterday's Healthscope annual general meeting, the Board has been reviewing its membership as part of the transition away from private equity ownership and expects to be in a position to announce further board appointments early in the New Year. Aik Meng Eng and Simon Moore (CT Healthscope Holdings L.P. nominees) will continue as Non Executive Directors in order to ensure a smooth transition.

Healthscope Investor Relations:

Anita Healy
General Manager Business Development & Investor Relations
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CT HSP GP (DUTCH) B.V.
As general partner of CT Healthscope Holdings, L.P.
1001 Pennsylvania Avenue, NW
Washington, D.C. 20004
U.S.A.

Ms Paula Dwyer
Chairman
Healthscope Limited
Level 1, 312 St Kilda Road
Melbourne VIC 3004

Mr Robert Cooke
Managing Director and CEO
Healthscope Limited
Level 1, 312 St Kilda Road
Melbourne VIC 3004

24 November 2015

Dear Paula and Robert,

Sale of shareholding in Healthscope Limited (Healthscope)

We are writing to inform you that CT HSP GP (Dutch) B.V., as general partner of CT Healthscope Holdings, L.P. (CT HSP) has today sold its remaining shareholding in Healthscope via the sale of 308,195,966 shares pursuant to an underwritten block trade.

We would like to take this opportunity to acknowledge the terrific partnership with Robert and his senior management team over the last five years. We believe the Healthscope of today is a strong, vibrant company with a clear strategy for ongoing success.

We would also like to acknowledge the leadership of Paula Dwyer and the role of the Board.

We backed Robert's vision to make significant investments in hospitals over the last several years and shareholders now have a materially better portfolio.

Investment over the last five years have delivered the new Gold Coast private hospital that is due to open in early 2016, the new Holmesglen private hospital in Melbourne, significant expansions at Knox in Melbourne, the National Capital in Canberra and Norwest in Sydney. The commencement of the building of the new Sydney Northern Beaches hospital through a public private partnership must also be acknowledged.

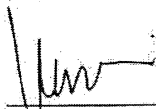
We wish the company continuing success.

As part of the Board renewal process Simon Moore and Aik Meng Eng will step down from the Board in due course as appropriately qualified candidates are appointed.

A change of substantial shareholder notice will also be lodged.

Yours sincerely,

CT Healthscope Holdings, L.P.
By: CT HSP GP (Dutch) B.V., its general partner

By: 
Name: Vanessa Chien
Title: Director

By: 
Name: Norma Kuntz
Title: Director