

**Form 603
Corporations Act 2001
Section 671B**

Notice of Initial Substantial Holder

To: **Covata Limited**
ACN/ARSN:

1. Details of substantial holder (s)

Name: FIL Limited and the entities listed in Annexure A ("FIL"),
ACN/ARSN (if applicable)

The holder became a substantial holder on 20 November 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	34,741,613	34,741,613	7.70%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Refer to Annexure A

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer to Annexure A

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
			AUD \$	Common Stock	Common Stock
11/20/2015	FIL	Institutional Placement	0.20	265,820	265,820
11/20/2015	FIL	Institutional Placement	0.20	31,660,085	31,660,085
11/20/2015	FIL	Institutional Placement	0.20	626,440	626,440
11/20/2015	FIL	Institutional Placement	0.20	1,454,076	1,454,076
11/20/2015	FIL	Institutional Placement	0.20	735,192	735,192
			Total	34,741,613	34,741,613

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are all follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of the persons named in this form are as follows:

Refer to Annexure A

Sign Here 

Dated: 24 November 2015

Kelvin Lo

Head of Regulatory Reporting, Asia Pacific

Duly authorized under Powers of Attorney on behalf of FIL Limited

Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Shares
FIL INVESTMENT MANAGEMENT (HONG KONG) LIMITED	Suite 2201, Level 22, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong	CLEARSTREAM BANKING SA LUX (C) MASTER TRUST BANK OF JAPAN (C) BROWN BROS HARRIMN LTD LUX (C)	Investment Discretion/ Voting Power	735192
				1454076
				31660085
FIL INVESTMENT MANAGEMENT (AUSTRALIA) LIMITED	Level 11, 167 Macquarie Street, Sydney, NSW 2000	NATIONAL ASTL BK MELBOURNE (S) NORTHERN TRUST LONDON (C)		626440
				265820
Grand Total				34,741,613