

25 November 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
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Sydney NSW 2000

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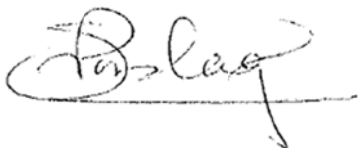
Electronic Lodgement

**Australian Foundation Investment Company Limited
Share Purchase Plan – ASX Code**

Dear Sir / Madam

The Company has just received confirmation from ASX that shares issued under the 2015 Share Purchase Plan will now trade under the ASX Code AFINA and trading will commence under that Code on Thursday 26 November 2015.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Simon Pordage', with a long horizontal stroke extending to the right.

Simon Pordage
Company Secretary