



MARKET RELEASE

26 November 2015

IDP Education Limited

PRE-QUOTATION DISCLOSURE

IDP Education Limited (the “Company”) was admitted to the Official List of ASX Limited on Wednesday, 25 November 2015.

The following information is released as pre-quotation disclosure.

1. The basis of allocation of ordinary shares under the prospectus and the procedures by which successful applicants can determine their precise allocations.
2. The conditions for the conditional market.
3. The sale price and number of ordinary shares to be transferred under each of the following (as defined in the Prospectus).
 - a) an institutional offer;
 - b) a broker firm offer; and
 - c) a priority offer.
4. The intended date for transferring securities to successful applicants and the date specified by ASX for the despatch of:
 - a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;



- b) in relation to all other holdings, issuer sponsored holding statements; and
 - c) any refund money.
5. An indicative statement setting out the names of the twenty largest holders in each class of security to be quoted, and the number and percentage of each class of securities held by those holders.
 6. An indicative distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
 7. The Appendix 1A and Information Form and Checklist
 8. The Prospectus.
 9. The Company's constitution.
 10. The audited accounts of IDP Education Limited for the full years ended 30 June 2015 and 30 June 2014 and the audited accounts of IDP Education Pty Limited for the full year ended 30 June 2013.
 11. The full terms and conditions of the Company's Employee Incentive Plan.
 12. The full terms and conditions of the Company's options on issue.
 13. The Company's securities trading policy.
 14. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: IEL

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