



26th November 2015

ASX Announcements Platform
Exchange Centre
20 Bridge Street
Sydney NSW 2000

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Form 603: Notice of initial substantial holder

Please find attached a completed Form 603 relating to Simonds Group Limited.

Kind regards

A handwritten signature in black ink, appearing to be "Sam Cole", with a long horizontal line extending to the right.

Sam Cole

Company Secretary

Cc: Simonds Group Limited

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme

SIMONDS GROUP LIMITED

ACN/ARSN

143 841 801**1. Details of substantial holder (1)**

Name

CLOIA INVESTMENT PARTNERS

ACN/ARSN (if applicable)

092 872 056

The holder became a substantial holder on

25/11/15 [S.B.B Share Cancellation]**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<u>ordinary</u>	<u>7427281</u>	<u>7427281</u>	<u>5.16%</u>

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<u>OC Funds</u>	<u>Ordinary Shares</u>	<u>Ordinary 2475736</u>
<u>Colonial</u>	<u>Ordinary Shares</u>	<u>Ordinary 415000</u>
<u>100F</u>	<u>Ordinary Shares</u>	<u>Ordinary 1845000</u>
<u>Advance</u>	<u>Ordinary Shares</u>	<u>Ordinary 2691545</u>

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<u>OC Funds</u>	<u>NAB Asset Servicing</u>	<u>NAB Asset Servicing</u>	<u>ordinary 2475736</u>
<u>Colonial</u>	<u>Citi</u>	<u>Citi</u>	<u>ordinary 415000</u>
<u>100F</u>	<u>BNP</u>	<u>BNP</u>	<u>ordinary 1845000</u>
<u>Advance</u>	<u>HSBC</u>	<u>HSBC</u>	<u>ordinary 2691545</u>

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<u>see</u>				
<u>appendix</u>				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Copia Investment Partners	Lvl 25, 360 Collins St Melbourne 3000

Signature

print name SBH Cole capacity Company Secretary
 sign here  date 25/11/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Code	Trisite	Date	Volume	Val	Brokerage	B5	Price
SIO	21/07/2015	24/07/2015	7,185 -	-	9,587.59	28.67	\$ 1,330
SIO	22/07/2015	27/07/2015	15,014 -	-	20,328.25	60.78	\$ 1,349
SIO	23/07/2015	28/07/2015	5,327 -	-	7,215.18	21.57	\$ 1,350
SIO	24/07/2015	29/07/2015 -	10,000	-	13,600.00	-	\$ 1,360
SIO	24/07/2015	29/07/2015	109,341 -	-	148,703.76	-	\$ 1,360
SIO	24/07/2015	29/07/2015	20,186 -	-	27,336.97	81.74	\$ 1,350
SIO	24/07/2015	29/07/2015 -	99,341	-	135,103.76	-	\$ 1,360
SIO	24/07/2015	29/07/2015	132,465 -	-	183,255.17	547.96	\$ 1,379
SIO	27/07/2015	30/07/2015	16,535 -	-	22,561.63	67.46	\$ 1,360
SIO	28/07/2015	31/07/2015	10,003 -	-	13,600.11	40.67	\$ 1,355
SIO	29/07/2015	4/08/2015	14,306 -	-	19,513.80	58.35	\$ 1,360
SIO	29/07/2015	4/08/2015	44,317 -	-	60,025.38	179.48	\$ 1,350
SIO	30/07/2015	5/08/2015	1,315 -	-	1,834.55	5.49	\$ 1,391
SIO	30/07/2015	5/08/2015	20,147 -	-	27,894.61	83.41	\$ 1,380
SIO	31/07/2015	6/08/2015	34 -	-	47.41	0.14	\$ 1,390
SIO	3/08/2015	6/08/2015	18,991 -	-	26,724.88	79.91	\$ 1,403
SIO	3/08/2015	6/08/2015	9,571 -	-	13,341.52	39.89	\$ 1,389
SIO	4/08/2015	7/08/2015	12,448 -	-	17,484.71	52.28	\$ 1,400
SIO	4/08/2015	7/08/2015	8,259 -	-	11,600.76	34.69	\$ 1,400
SIO	5/08/2015	10/08/2015	51,401 -	-	72,198.87	215.88	\$ 1,400
SIO	5/08/2015	10/08/2015	25,418 -	-	37,107.26	110.96	\$ 1,400
SIO	6/08/2015	11/08/2015	39,789 -	-	55,888.42	167.11	\$ 1,400
SIO	6/08/2015	11/08/2015	47,672 -	-	66,961.04	200.22	\$ 1,400
SIO	10/08/2015	13/08/2015	27,328 -	-	38,385.46	114.78	\$ 1,400
SIO	10/08/2015	13/08/2015	140,072 -	-	196,747.93	588.30	\$ 1,400
SIO	13/08/2015	18/08/2015	39,251 -	-	55,676.19	166.43	\$ 1,414
SIO	14/08/2015	19/08/2015	40,749 -	-	57,506.69	171.95	\$ 1,407
SIO	20/08/2015	25/08/2015	150,000 -	-	225,742.50	675.00	\$ 1,500
SIO	24/08/2015	27/08/2015	8,500 -	-	12,429.38	6.21	\$ 1,461
SIO	26/08/2015	31/08/2015	365,000 -	-	512,686.30	1,533.00	\$ 1,400
SIO	27/08/2015	1/09/2015	7,709 -	-	10,557.32	31.57	\$ 1,365
SIO	28/08/2015	2/09/2015	12,048 -	-	16,862.42	50.42	\$ 1,395
SIO	31/08/2015	3/09/2015	11,658 -	-	16,298.02	48.73	\$ 1,393
SIO	1/09/2015	4/09/2015	183,585 -	-	254,786.40	761.85	\$ 1,383
SIO	1/09/2015	4/09/2015	105,500 -	-	146,417.00	437.81	\$ 1,383
SIO	2/09/2015	7/09/2015	31,214 -	-	43,229.22	129.26	\$ 1,380
SIO	3/09/2015	8/09/2015	11,999 -	-	16,613.27	49.68	\$ 1,380
SIO	3/09/2015	8/09/2015	30,000 -	-	41,536.62	124.20	\$ 1,380
SIO	7/09/2015	10/09/2015	3,109 -	-	4,320.18	12.92	\$ 1,385
SIO	9/09/2015	14/09/2015	18,678 -	-	26,235.50	78.45	\$ 1,400
SIO	9/09/2015	14/09/2015	84,322 -	-	114,226.51	341.55	\$ 1,400
SIO	9/09/2015	14/09/2015	30,000 -	-	42,138.60	126.00	\$ 1,400
SIO	9/09/2015	14/09/2015	20,000 -	-	28,092.40	84.00	\$ 1,400
SIO	9/09/2015	14/09/2015	3,678 -	-	5,162.67	15.44	\$ 1,399
SIO	10/09/2015	11/09/2015	182,711 -	-	250,314.07	-	\$ 1,370
SIO	11/09/2015	16/09/2015	146,000 -	-	207,153.42	206.93	\$ 1,417
SIO	11/09/2015	16/09/2015	53,715 -	-	75,449.16	225.60	\$ 1,400
SIO	14/09/2015	17/09/2015	10,885 -	-	15,396.31	46.04	\$ 1,410
SIO	14/09/2015	17/09/2015	2,616 -	-	3,674.49	10.99	\$ 1,400
SIO	14/09/2015	17/09/2015	180,000 -	-	258,231.37	772.15	\$ 1,430
SIO	14/09/2015	17/09/2015	180,000 -	-	258,231.37	772.15	\$ 1,430
SIO	15/09/2015	18/09/2015	43,456 -	-	61,039.17	182.52	\$ 1,400
SIO	16/09/2015	21/09/2015	9,117 -	-	12,805.92	38.29	\$ 1,400
SIO	17/09/2015	22/09/2015	24,178 -	-	33,956.24	101.53	\$ 1,400
SIO	17/09/2015	22/09/2015	17,118 -	-	24,040.99	71.89	\$ 1,400
SIO	17/09/2015	22/09/2015	20,000 -	-	28,088.55	83.99	\$ 1,400
SIO	17/09/2015	22/09/2015	14,115 -	-	19,823.49	59.27	\$ 1,400
SIO	17/09/2015	22/09/2015	8,589 -	-	12,062.63	36.07	\$ 1,400
SIO	17/09/2015	22/09/2015	5,999 -	-	8,425.16	25.19	\$ 1,400
SIO	18/09/2015	23/09/2015	19,001 -	-	26,536.19	13.26	\$ 1,396
SIO	25/09/2015	30/09/2015	49,034 -	-	66,030.61	197.44	\$ 1,342
SIO	30/09/2015	6/10/2015	14,000 -	-	18,201.61	9.10	\$ 1,299
SIO	14/10/2015	19/10/2015	11,000 -	-	13,757.57	6.88	\$ 1,250
SIO	15/10/2015	20/10/2015	12,475 -	-	15,645.21	46.78	\$ 1,250
SIO	16/10/2015	21/10/2015	63,525 -	-	79,249.18	236.97	\$ 1,243
SIO	16/10/2015	21/10/2015	49,000 -	-	61,128.84	182.78	\$ 1,243
SIO	19/10/2015	22/10/2015	25,000 -	-	31,209.66	15.60	\$ 1,248
SIO	19/10/2015	22/10/2015	15,000 -	-	18,753.46	56.08	\$ 1,246
SIO	19/10/2015	22/10/2015	22,511 -	-	28,143.93	84.15	\$ 1,246
SIO	20/10/2015	23/10/2015	5,750 -	-	7,211.22	21.56	\$ 1,250
SIO	21/10/2015	26/10/2015	31,207 -	-	39,137.48	117.03	\$ 1,250
SIO	22/10/2015	27/10/2015	20,529 -	-	25,595.42	76.53	\$ 1,243
SIO	18/11/2015	23/11/2015 -	60,750	-	58,757.25	176.86	\$ 0.970