

26 November 2015

Notification of Expiry of Listed Options (ASX : ISXO)

iSignthis Ltd (ASX : ISX) advises that the attached letter has been sent to holders of iSignthis listed options (ASX : ISXO) exercisable at \$0.50 on or before 31 December 2015, as notification of the expiry of their options on 31 December 2015.

Quotation of the Options will cease at the close of trading on 22 December 2015, being five (5) business days prior to 31 December 2015.

-ENDS-

For further information:

Todd Richards
Company Secretary
456 Victoria Pde, East Melbourne, Vic, 3002
Telephone: +61 3 8640 0990

24 November 2015

Dear Option Holder,

OPTIONS TO ACQUIRE ISIGNTHIS LTD SHARES AT \$0.50 PER SHARE EXPIRE ON 31 DECEMBER 2015

We are writing to you as a registered holder of options (ASX : ISXO) in iSignthis Ltd (**Company**) (exercisable at \$0.50 on or before 31 December 2015) (**Options**) to remind you that the Options will expire at 5.00pm (AEDST) on 31 December 2015.

Your Option holding may be exercised in **whole or in part** by payment of \$0.50 for each Option by no later than 31 December 2015. Option holders will be issued with one (1) fully paid ordinary share in the Company for each Option exercised. If payment is not received by 5.00pm (AEDST) on 31 December 2015 for any Options, those Options will lapse and all rights under those Options will cease at that time.

The courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise the Options on or before 5.00pm (AEDST) on 31 December 2015.
- b) Sell your Options. Quotation of the Options will cease at the close of trading on 22 December 2015, being five (5) business days prior to 31 December 2015.
- c) Do nothing (i.e. allow your Options to expire). If you do not exercise or sell your Options they will expire on 31 December 2015 and your right to subscribe for ordinary shares in the Company at \$0.50 per share will lapse.

There is no obligation on Option holders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

The market sale price of ordinary shares in the Company on ASX was \$0.33 on 23 November 2015, being the last trading day in Melbourne prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of the Company's ordinary shares on ASX was \$0.51 on 26 October 2015; and
- the lowest market sale price of the Company's ordinary shares on ASX was \$0.12 on 25 August 2015 and 2 September 2015.

No underwriting agreement exists in relation to the Options.

If you wish to exercise your Options you must complete your personalised "Notice of Exercise of Options" form accompanying this letter and forward it together with payment of \$0.50 per Option in accordance with the instructions on the form. The number of Options that you hold as at the date of this notice is set out on your personalised "Notice of Exercise of Options" form. Your completed form and payment (in clear funds) must be received no later than 5.00pm (AEDST) on **31 December 2015**.

If you have not received a personalised "Notice of Exercise of Options" form, or if you have any queries on how to complete the form, please contact the Company's share registry, Link Market Services Limited on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) between 8.30am and 5.00pm (AEDST) Monday to Friday.

If you have any queries or questions in relation to the details of the Options or the Company in general, you should contact the Company Secretary of iSignthis Ltd.

Yours sincerely,

Todd Richards
Company Secretary
T: +61 3 8640 0990

HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$0.50 per Option.

C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "ISIGNTHIS LTD" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (AEDT) on 31 December 2015, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below:

iSignthis Ltd
456 Victoria Parade
East Melbourne
VIC Australia 3002

If you require information on how to complete this form please contact the iSignthis Ltd Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia, between 8:30am and 5:00pm (AEDT) Monday to Friday.

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.