

27 November 2015

Shareholders Vote in Favour of Restructure

Equity Trustees Limited (**EQT**) is pleased to announce that EQT shareholders voted overwhelmingly in favour of the members' scheme of arrangement (**Scheme**) at the scheme meeting held in Melbourne today. 99.68 per cent of shares voted supported the resolution and 95.33 per cent of holders who voted supported the resolution. More details of the voting at the meeting are attached.

Pursuant to the Scheme, EQT shareholders who are registered as holding EQT shares as at the Scheme record date (other than ineligible foreign shareholders) will exchange their EQT shares for new shares in EQT Holdings Limited on a one-for-one basis and EQT will become a wholly owned subsidiary of EQT Holdings Limited.

The Scheme remains subject to the approval of the Supreme Court of Victoria at a court hearing currently scheduled for 2 December 2015.

Key dates

Key events and the indicative timing in relation to the approval and implementation of the Scheme are set out in the table below (terms defined below are those defined in EQT's scheme booklet dated 12 October 2015):

Date	Event
2 December 2015	Final court hearing to approve the Scheme
2 December 2015	Effective Date and last day of trading in EQT Shares on ASX
3 December 2015	Trading in EQT Holdings Limited shares on ASX will commence on a deferred settlement basis
7 pm on 7 December 2015	Record Date for determining entitlements to Scheme Consideration
14 December 2015	Implementation Date for the Scheme
15 December 2015	Normal (T+3) trading in EQT Holdings Limited shares will commence on ASX

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Trusted since 1888, Equity Trustees Limited helps with the financial and emotional challenges of preserving, growing and transitioning wealth between generations. It provides a range of financial services to corporate and private clients including Wealth and Asset Management, Estate Planning and Administration, Philanthropy, Superannuation, Aged Care Advice and Placement.

Equity Trustees is a publicly-listed company on the Australian Stock Exchange (ASX: EQT) with offices in Melbourne, Sydney, Brisbane and Perth.

For further information, please contact:

Name: Philip Maddox
Title: Company Secretary
Equity Trustees Limited
Websites: www.eqt.com.au

Phone: +61 3 8623 5350
Email: pmaddox@eqt.com.au

27 November 2015

Chairman of the Meeting
Equity Trustees Limited
Level 2, 575 Bourke Street
Melbourne VIC 3000

Computershare Investor Services Pty Limited

ABN 48 078 279 277

Yarra Falls, 452 Johnston Street Abbotsford

Victoria 3067 Australia

GPO Box 2975 Melbourne

Victoria 3001 Australia

Telephone 61 3 9415 5000

Facsimile 61 3 9473 2500

www.computershare.com

Poll Report Scheme Meeting

I, Angela Liapis, of Computershare Investor Services Pty Limited being the Returning Officer appointed by you in connection with voting by poll upon the resolution set out below at the Scheme Meeting of Shareholders of Equity Trustees Limited held at the RACV Club, Level 2, 501 Bourke Street, Melbourne, Victoria on Friday, 27 November 2015 at 12.00pm (Melbourne time) report as follows:

Resolution –

Approval of the scheme of arrangement

Resolution – votes cast

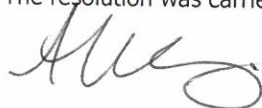
Number of votes cast by holders 'in favour' of the resolution	11,862,867
Number of votes cast by holders 'against' the resolution	38,036
The total number of votes cast on the resolution	11,900,903
Votes in favour of the resolution as a percentage of the total number of votes cast on the resolution	99.68
The number of abstain votes on the resolution	3315

Resolution - number of shareholders voting

Number of shareholders voting 'in favour' of the resolution	286
Number of shareholders voting 'against' the resolution	14
Total number of shareholders voting on the resolution	300
Number of shareholders voting in favour of the resolution as a percentage of the total number of shareholders voting on the resolution	95.33

The total number of shareholders who voted both "in favour" and "against" the resolution and not included in the above "shareholders voting in favour" and "shareholders voting against" figures	0
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The resolution was carried by the required majorities



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Angela Liapis
Returning Officer
Computershare Investor Services Pty Limited