

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

|                            |                |
|----------------------------|----------------|
| Name of entity             | ABN            |
| Vita Life Sciences Limited | 35 003 190 421 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |             |
|---|-----------------------------------|-------------|
| 1 | Type of buy-back                  | On-Market   |
| 2 | Date Appendix 3C was given to ASX | 25 May 2015 |

**Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   | Before previous day                                                                                                        | Previous day              |
|---|----------------------------------------------------------------------------------------------------------------------------|---------------------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 542,306 16,000            |
| 4 | Total consideration paid or payable for the shares                                                                         | \$ 492,985.16 \$17,760.00 |

|                                        | <b>Before previous day</b>                                          | <b>Previous day</b>                                                                                                       |
|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>Highest price paid: \$1.39</p> <p>Lowest price paid: \$0.785</p> | <p>Highest price paid: \$1.11</p> <p>Lowest price paid: \$1.11</p> <p>Highest price allowed under rule 7.33: \$1.2054</p> |

### Participation by directors

6 Deleted 30/9/2001.

N/A

### How many shares may still be bought back?

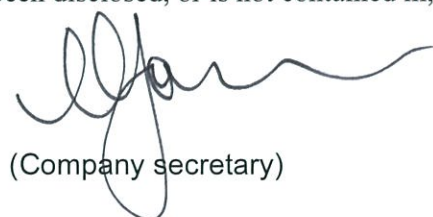
7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

7,926,028

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Date: 01 December 2015

Print name:

Monica Jovanov