

## MDS FINANCIAL GROUP LIMITED - CLEANSING STATEMENT

1 December 2015

The Manager Company Announcements Australian Stock Exchange Limited

## Notice under Section 708A(5)(e) of the Corporations Act 2001

(ASX Code: MWS)

MDS Financial Group Limited (**MWS**) seeks to rely on section 708A(5) of the Corporations Act 2001 (**Act**) and gives notice under section 708A(5)(e) of the Act of the following details:

- a) on 1 December 2015 MWS issued 124,537,500 ordinary shares (**Shares**) at an issue price of 0.2 cent per share as approved in Resolutions 6 and 7 of the Annual General Meeting of MWS held on 27 November 2015;
- b) as at the date of this notice, MWS has complied with:
  - (1) the provisions of Chapter 2M of the Act as they apply to MWS; and
  - (2) section 674 of the Act; and
- c) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) and (8) of the Act.

Andrew Guy Phillips

**Company Secretary**