

2 December 2015

Supreme Court of Victoria Approves Scheme of Arrangement

Equity Trustees Limited (**EQT**) is pleased to announce that the Supreme Court of Victoria has today made orders approving the scheme of arrangement between EQT and the holders of its ordinary shares (**Scheme**), which is described in EQT's scheme booklet dated 12 October 2015 (**Scheme Booklet**).

A copy of the Court's orders was lodged with the Australian Securities and Investments Commission earlier today, and the Scheme has become legally effective. A copy of the Court's orders is attached.

The Court's approval follows EQT shareholders approving the Scheme, by over 99% of the number of votes cast, at a meeting held on Friday 27 November 2015.

Pursuant to the Scheme, EQT shareholders who are registered as holding EQT shares as at the Scheme record date (other than ineligible foreign shareholders) will exchange their EQT shares for new shares in EQT Holdings Limited on a one-for-one basis and EQT will become a wholly owned subsidiary of EQT Holdings Limited.

Key dates

Key events and the indicative timing in relation to the implementation of the Scheme are set out in EQT's announcement of 27 November 2015.

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Trusted since 1888, Equity Trustees Limited helps with the financial and emotional challenges of preserving, growing and transitioning wealth between generations. It provides a range of financial services to corporate and private clients including Wealth and Asset Management, Estate Planning and Administration, Philanthropy, Superannuation, Aged Care Advice and Placement.

Equity Trustees is a publicly-listed company on the Australian Stock Exchange (ASX: EQT) with offices in Melbourne, Sydney, Brisbane and Perth.

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