



MARKET RELEASE

2 December 2015

EQT Holdings Limited

PRE-QUOTATION DISCLOSURE

EQT Holdings Limited (the "Company") was admitted to the Official List of ASX Limited today, Wednesday, 2 December 2015. The Company's securities are scheduled to commence official quotation on ASX on a deferred settlement basis at 10.00 AM on Thursday, 3 December 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and information form and checklist.
2. The Company's constitution.
3. The Company's Corporate Governance Statement.
4. A distribution schedule.
5. A top 20 shareholders list.
6. EQT's statement confirming that it is in compliance with listing rule 3.1 at the time the Company is admitted to the official list.
7. The Company's securities trading policy.
8. The full terms of the Company's employee share acquisition plan.
9. The full terms of the Company's dividend reinvestment plan.

Security Code: EQTDA

Kate Kidson

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