

# EQT Holdings Limited

ACN 607 797 615

## Pre-Quotation Disclosure

The following information is provided by EQT Holdings Limited (the **Company**) to ASX Limited (**ASX**) for release to the market in connection with the official quotation of Shares (ASX:EQT) in the Company on ASX.

Capitalised terms in this announcement have the same meaning as set out in the Scheme Booklet dated 12 October 2015 (**Scheme Booklet**).

### Issue and despatch dates

The date for issuing shares in the Company to participants in the scheme of arrangement between Equity Trustees Limited and its shareholders is 14 December 2015.

In relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1 will be issued on 21 December 2015.

In relation to all other holdings, issuer sponsored holding statements will be issued on 21 December 2015.

### Indicative statement of the 20 largest holders of shares

Set out below is an indicative statement of the 20 largest holders of Shares, and the number and percentage of Shares held by those holders.

Rank	Name of shareholder	Number of Shares held	% of Shares held
1	J P MORGAN NOMINEES AUSTRALIA LIMITED	2,578,688	12.99
2	NATIONAL NOMINEES LIMITED	2,325,500	11.71
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,675,819	8.44
4	AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED	1,488,232	7.50
5	CITICORP NOMINEES PTY LIMITED	747,745	3.77
6	MILTON CORPORATION LIMITED	500,697	2.52
7	SUPERDECK PTY LTD <D K C & E GROVES S/FUND A/C>	301,711	1.52
8	MIRRABOOKA INVESTMENTS LIMITED	300,000	1.51
9	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	184,014	0.93
10	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	182,415	0.92
11	BNP PARIBAS NOMS PTY LTD <DRP>	174,734	0.88
12	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	171,535	0.86
13	BKI INVESTMENT COMPANY LIMITED	162,961	0.82

Rank	Name of shareholder	Number of Shares held	% of Shares held
14	EQUITY NOMINEES LIMITED <NO 2 ACCOUNT>	161,381	0.81
15	EST MR VERNON THOMAS HAUSER	139,562	0.70
16	MR LEONARD CLIVE KEYTE	132,019	0.66
17	ZERO NOMINEES PTY LTD	113,496	0.57
18	NORMAN BEISCHER MEDICAL RESEARCH FOUNDATION	86,772	0.44
19	CS FOURTH NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 11 A/C>	82,377	0.41
20	MR PETER JOHN MCCLEAVE	71,710	0.36
Total number of Shares on issue:			19,855,347
Top 20 as a percentage of total number of Shares on issue:			58.33%

### Indicative distribution of holders of Shares

Set out below is an indicative distribution schedule of the number of holders of Shares, categorised by the size of their holdings.

Number of Shares	Number of Shareholders
1 – 1,000	1,302
1,001 – 5,000	1,094
5,001 – 10,000	236
10,001 – 100,000	155
100,001 and over	17
<b>Total</b>	<b>2,804</b>

### Corporate Governance Statement

EQT Holdings Limited (ACN 607 797 615) was incorporated for the purposes of the scheme of arrangement between Equity Trustees Limited (ACN 004 031 298) and its shareholders, pursuant to which EQT Holdings Limited was established as the new, non-operating holding company for the Equity Trustees group.

The Board of EQT Holdings Limited will seek, where appropriate, to provide accountability levels that meet or exceed the ASX Corporate Governance Council's Principles for Good Corporate Governance and Best Practice Recommendations.

As indicated in the Scheme Booklet dated 12 October 2015 that was distributed to Equity Trustees Limited shareholders (the ***Scheme Booklet***), EQT Holdings Limited intends to adopt governance policies in substantially the same form as the corresponding governance policies that Equity Trustees Limited had in place as at the date of the Scheme Booklet.

Details of the corporate governance procedures, policies and practices applicable to the Equity Trustees group, including the 2014-2015 Corporate Governance Statement prepared by Equity Trustees Limited, can be obtained from [www.eqt.com.au](http://www.eqt.com.au).



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