

Notice reference number: 1508.15.12

Notice date: 2/12/2013

What's this about?

Effective date: 2/12/2015

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

EQT Holdings Limited – Admission and Commencement of Official Quotation

Description

On 3 July 2015, Equity Trustees Limited ("EQT") announced it would undertake a corporate restructure. EQT has entered into an implementation agreement with EQT Holdings Limited (the "Company"), the purposes of which is to facilitate the restructure to be implemented by a scheme of arrangement between EQT and its shareholders ("Scheme").

Under the Scheme, the Company will become the parent company of EQT and Scheme Shareholders (as defined in the Scheme documentation) will receive one fully paid share in the Company ("Ordinary Shares") for each fully paid ordinary share held in EQT.

On 27 November 2015, EQT announced that its shareholders had approved, amongst other things, the Scheme.

On 2 December 2015, EQT announced that the Supreme Court of Victoria had made orders approving the Scheme.

On 2 December 2015, EQT announced that a copy of the Court's orders had been lodged with the Australian Securities & Investments Commission and that the Scheme had become effective.

The Company is expected to be admitted to the official list on 3 December 2015.

Official quotation of the Company's securities is expected to commence at 10:02: 15 AM (+/- 15 secs) AEDST on Thursday, 3 December 2015.

Quoted Securities: 19,855,347 fully paid ordinary shares

ASX Code: EQTDA

Time: 10:0215 AM (+/- 15 secs) AEDST

Date: 3 December 2015

ASX Trade Abbreviation: EQUITY TR

ISIN: For EQTDA AU0000EQTDA3
For EQT AU000000EQT1

Home Branch: Melbourne

Industry Classification: 4020 - Diversified Financials

Registered Office Level 2, 575 Bourke Street, Melbourne VIC 3000

Company Secretary: Philip Maddox

<u>Share Registry:</u>	Computershare Investor Services Limited, Abbotsford, VIC
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. the company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy</u>	See scheme booklet dated 12 October 2015
<u>Activities::</u>	EQT is a financial services company providing a range of financial products and services including wealth management, estate planning, managed funds, superannuation, institutional services and philanthropy. EQT operates solely in Australia and has two business units which are Private Wealth Services and Corporate Fiduciary & Financial Services.
<u>Restricted Securities:</u>	None
<u>Unquoted Securities:</u>	175,401 performance rights

The indicative timetable is as follows:

<u>Event</u>	<u>Indicative Date</u>
<u>Scheme Meeting</u>	<u>Friday, 27 November 2015</u>
<u>Second Court Hearing</u>	<u>Wednesday, 2 December 2015</u>
<u>Effective Date of Scheme</u>	<u>Wednesday, 2 December 2015</u>
<u>Last day of trading of EQT shares on ASX (ASX Code: EQT")</u>	
<u>Company's ordinary shares commences trading on a deferred settlement basis (ASX Code: EQTDA)</u>	<u>Thursday, 3 December 2015</u>
<u>Scheme Record Date</u>	<u>Monday, 7 December 2015</u>
<u>Implementation Date</u>	<u>Monday, 14 December 2015</u>
<u>Company's securities commence trading on a normal (T=3) settlement basis (ASX Code: EQT)</u>	<u>Tuesday, 15 December 2015</u>

What do I need to do and by when?

Instructions

For further details refer to the Scheme Booklet dated 12 October 2015.

Need more information?

For further details refer to the Scheme Booklet dated 12 October 2015.

Issued by

Kate Kidson

Contact Details

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Disclaimer