

3 December 2015

The Manager
 Company Announcements
 Australian Securities Exchange
 Level 5, 20 Bridge Street
 SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Exercise of Options

AHALife Holdings Limited (**Company**) has received notices of exercise of options totalling 437,500 fully paid ordinary shares (**Shares**). The Company has issued and allotted the Shares raising \$87,500.00.

Following the issue and allotment of Shares, the Company's capital structure is as follows:

Description	Number of Securities
Fully paid ordinary shares (quoted)	138,923,439
Fully paid ordinary shares (unquoted, restricted securities)	24,741,873
Unlisted options (various vesting conditions, exercise prices and expiry dates – refer to Appendix 3B for further details)	19,398,785
Unlisted and unvested performance rights, expires on 27/7/2019	5,000,000

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



Andrew Whitten
 Company Secretary