

ASX Announcement

9 December 2015

Announcement pursuant to Listing Rule 3.16.3 – Change of Auditor

Slater and Gordon Limited (ASX: SGH) announces that the Australian Securities and Investments Commission (ASIC) has consented to the resignation of Pitcher Partners as the company's auditor.

Section 327C(1) of the Corporations Act 2001 (Cth) provides that if a vacancy occurs in the office of an auditor of a public company, the directors must, within one month after the vacancy occurs, appoint another auditor.

On 6 November 2015, following a competitive tender process, the company's Board of Directors resolved (subject to ASIC's consent to the resignation of Pitcher Partners) to appoint Ernst & Young as the company's auditor, with the appointment to be confirmed at the company's next annual general meeting.

The change of auditor reflects the appointment of a single global audit firm to more efficiently manage the audit of the company's global business.

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