

Nitro Corporation Pty Ltd
ACN 607 605 701
C/- Brookfield Australia Investments Ltd
Level 22, 135 King Street
Sydney NSW 2000
10 December 2015

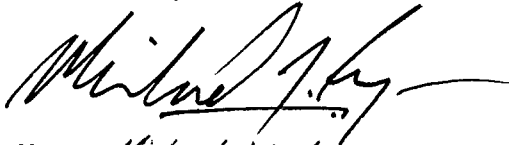
The Manager
Company Announcements Office
ASX Limited
525 Collins Street, Melbourne VIC 3000

Dear Sir/Madam

**Takeover bid by Nitro Corporation Pty Ltd ACN 607 605 701 for
Asciano Limited
Completion of dispatch of bidder's statements**

We attach, by way of service pursuant to item 8 of section 633(1) of the *Corporations Act 2001* (Cth), a notice stating that Nitro Corporation Pty Ltd has today completed sending its replacement bidder's statements to offerees in relation to its off-market takeover bid for all the fully paid ordinary shares in Asciano Limited.

Yours faithfully



Name: *Michael John Ryan*
~~Director~~ Secretary

Nitro Corporation Pty Ltd ACN 607 605 701

Company Notice – section 633(1) items 7, 8 and 9 Corporations Act 2001
(Cth) (Act)

Notice of completion of sending Bidder's Statement and Offers

To: Asciano Limited
Australian Securities and Investments Commission
ASX Limited

Nitro Corporation Pty Ltd ACN 607 605 701 (**Acquirer**) gives notice that it has today completed sending its replacement bidder's statement dated 10 December 2015 (**Bidder's Statement**) (which contains an offer dated 10 December 2015 (**Offer**)) to all persons registered as the holder of fully paid ordinary shares in Asciano Limited (**Asciano**) in the register of Asciano shareholders as at 7pm (Sydney time) on 2 December 2015 (being the date set by Acquirer under section 633(2) of the Act) (**Relevant Offerees**).

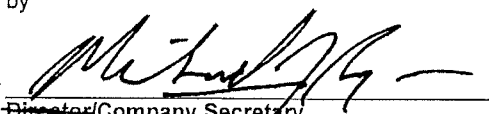
A copy of the Bidder's Statement (which contains the Offer), together with all additional information sent to the Relevant Offerees as required by section 633(1C) of the Act (inserted into the Act by ASIC Class Order 13/521) and section 633(6) of the Act, is attached to this notice.

date 10 December 2015

Signed for and on behalf of
Nitro Corporation Pty Ltd

by

sign here ▶


Director/Company Secretary

print name

Michael Ryan