



MARKET RELEASE

11 December 2015

Heemskirk Consolidated Limited

TRADING HALT

The securities of Heemskirk Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 15 December 2015 or when the announcement is released to the market.

Security Code: HSK

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

11 December 2015

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

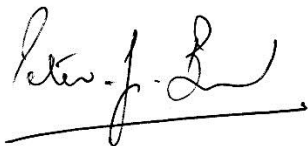
Heemskirk Consolidated Limited (HSK) – Request for Trading Halt

Heemskirk Consolidated Limited (Heemskirk) (ASX Code: HSK) requests that the securities of the Company be placed in a trading halt pending the release of an announcement regarding a capital raising.

For the purposes of ASX Listing Rule 17.1, Heemskirk provides the following information:

1. Heemskirk requests that the trading halt remain in place until the earlier of an announcement or the commencement of trading on 15 December 2015; and
2. Heemskirk is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Peter Bird
Managing Director