

SECOND SUPPLEMENTARY PROSPECTUS

MANALTO LIMITED [ABN 88 098 640 352]

IMPORTANT NOTICE

This Second Supplementary Prospectus is dated 14 December 2015 and was lodged with the Australian Securities and Investments Commission on that date. This Second Supplementary Prospectus supplements the Prospectus dated 4 December 2015 (**Prospectus**) and the Supplementary Prospectus dated 8 December 2015 (**First Supplementary Prospectus**) issued by Manalto Limited and lodged with the Australian Securities and Investments Commission on those dates.

This Second Supplementary Prospectus must be read in conjunction with the Prospectus and the First Supplementary Prospectus.

The Australian Securities and Investments Commission and ASX Limited take no responsibility for the contents of this Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

Terms used in this Second Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

EXTENSION OF THE OFFER CLOSING DATE

The Closing Date of the Offer has been extended to 18 December 2015 by the Company.

All references to the close of the offer of 7 December 2015 in the Prospectus (including references to the Closing Date) are amended by deleting "7 December 2015" and replacing it with "18 December 2015". All references to the close of the offer of 11 December 2015 in the First Supplementary Prospectus (including references to the Closing Date) are amended by deleting the date "11 December 2015" and replacing it with the date "18 December 2015". The revised indicative timetable for the Offer is set out in the table below:

Lodgement of Prospectus with ASIC	4 December 2015
Offer Period opens	4 December 2015
Closing Date	18 December 2015

The Company reserves the right not to proceed with the Offer at any time before the issue of New Shares.

DIRECTORS' CONSENT

Each of the Directors of Manalto Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

This Second Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 4 December 2015 and the First Supplementary Prospectus dated 8 December 2015 lodged by Manalto Limited.

Signed for and on behalf of Manalto Limited:

Date: 14 December 2015

A handwritten signature in black ink, consisting of a large, stylized 'Q' followed by a horizontal line and a small upward stroke.

Michael Quinert
Director

This Second Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 4 December 2015 and the First Supplementary Prospectus dated 8 December 2015 lodged by Manalto Limited.