

Notice reference number: 1573.15.12

Notice date: 14/12/2015

What's this about?

Effective date: 14/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

PSC Insurance Group Limited – Admission and Commencement of Official Quotation

Description

PSC Insurance Group Limited (ASX Code: PSI) (the “Company”) was admitted to the official list of ASX Limited (ASX) on Monday, 14 December 2015.

Official quotation of the Company’s securities will commence at 10:30am AEDT on Tuesday, 15 December 2015. The Company has raised \$43 million under its prospectus dated 5 November 2015 by the issue of 43 million ordinary fully paid shares at an issue price of \$1.00 per share.

Quoted Securities: 225,024,784 ordinary fully paid shares

ASX Code: PSI

Time: 10.30am AEDT

Date: Tuesday, 15 December 2015

ASX Trade Abbreviation: PSC INSUR

ISIN: AU000000PSI6

Home Branch: Melbourne

Industry Classification: 4030 Insurance

Registered Office: c/o Pitcher Partners
Level 19, 15 William Street
Melbourne VIC 3000 Australia

Principal Place of Business: Suite 1, 90-94 Tram Road
Doncaster VIC 3108 Australia
Ph: 03 9851 3200
Website: www.pscinsurancegroup.com.au

Company Secretary: Stephen Grant Abbott

<u>Share Registry:</u>	Link Market Services Limited Level 1, 333 Collins Street Melbourne VIC 3000 Ph: (03) 9615 9800
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Place of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	Refer Prospectus page 50
<u>Activities:</u>	Diversified insurance intermediary business
<u>Restricted Securities:</u>	N/A
<u>Unquoted Securities:</u>	600,000 options exercisable at \$1.00 expiring 14 December 2020.

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 5 November 2015.

Need more information?

If further information is required in relation to the Offer, please contact the Company.

Issued by
Kobe Li

Contact Details
(03) 9617 8772

Disclaimer