

PSC INSURANCE GROUP LIMITED ACN 147 812 164

STATEMENT TO ASX - LISTING RULE 1.2.5A

In compliance with ASX Listing Rule 1.2.5A, I, the undersigned, being a director of PSC Insurance Group Limited ACN 147 812 164 ("**Company**") confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of the ASX listing application.

Date: 30 November 2015

A handwritten signature in black ink, appearing to be 'BM Austin', written over a horizontal line.

Signature

Brian Mark Austin