

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

15 December 2015

CHANGE OF RETAIL SHORTFALL BOOKBUILD DATE

On 24 November 2015, Transurban (ASX: TCL) launched a fully underwritten pro rata accelerated renounceable entitlement offer of new securities (with retail entitlements trading) (**Offer**), to raise \$1.025 billion.

The retail component of the Offer (**Retail Entitlement Offer**) will close at 5.00pm (AEST) today, 15 December 2015.

Transurban advises that the date for the retail shortfall bookbuild (for renounced retail entitlements and retail entitlements of ineligible retail security holders) will now be **Thursday, 17 December 2015** and has been brought forward one day from the date disclosed in the indicative timetable in the Retail Entitlement Offer Information Booklet, being Friday, 18 December 2015.

No other changes have been made to the dates set out in the indicative timetable in the Retail Entitlement Offer Information Booklet.

Further information

Retail security holders who have any questions regarding the Retail Entitlement Offer should contact the Transurban Security Holder Information Line on 1300 360 146 (within Australia) or on +61 3 9415 4315 (outside Australia) at any time from 8.30am to 5.30pm (AEST), Monday to Friday during the Retail Entitlement Offer Period.



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Classification

Public

Transurban Group

Transurban International Limited
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Transurban Holdings Limited
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Important information

This announcement may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the entitlements nor the new securities have been, or will be, registered under the U.S Securities Act of 1933 ("**Securities Act**") or the securities laws of any state or other jurisdiction of the United States. The entitlements may not be issued to, or taken up or exercised by, and the new securities may not be offered or sold to, persons in the United States or persons who are acting for the account or benefit of a person in the United States. Neither the entitlements nor the new securities may be offered, sold or resold in the United States except in transactions exempt from, or not subject to, the registration requirements of the Securities Act and the applicable securities laws of any state or other jurisdiction of the United States. The entitlements and the new securities to be offered and sold in the Retail Entitlement Offer may only be offered and sold outside the United States in 'offshore transactions' (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S.

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