

Notice reference number: 1604.15.12

Notice date: 17/12/2015

What's this about?

Effective date: 17/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

WONHE Multimedia Commerce Ltd – Admission and Commencement of Official Quotation

## Description

WONHE Multimedia Commerce Ltd (ASX Code: WMC) (the “Company”) was admitted to the official list of ASX Limited (ASX) on Thursday, 17 December 2015.

Official quotation of the Company’s securities will commence at 11am AEDT on Monday, 21 December 2015. The Company has raised approximately \$3.39 million under its second replacement prospectus dated 17 November 2015 (“Prospectus”) by the issue of approximately 16,951,802 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 151,951,802 ordinary fully paid shares

ASX Code: WMC

Time: 11.00am AEDT

Date: Monday, 21 December 2015

ASX Trade Abbreviation: WONHE MULT

ISIN: AU000000WMC8

Home Branch: Melbourne

Industry Classification: 4520 Technology Hardware & Equipment

Registered Office: Level 14, 565 Bourke Street  
Melbourne VIC 3000 Australia

Principal Place of Business: Level 14, 565 Bourke Street94  
Melbourne VIC 3000 Australia  
Ph: 03 9614 7707  
Website: [www.wonhe.com.au](http://www.wonhe.com.au)

Company Secretary: Justyn Stedwell

Share Registry: Computershare Ltd  
Yarra Falls, 452 Johnston Street

	Abbotsford VIC 3067
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Place of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	Refer Prospectus page 9
<u>Activities:</u>	Research, development and sale of computer software and hardware technology products.
<u>Restricted Securities:</u>	N/A
<u>Unquoted Securities:</u>	N/A

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#### What do I need to do and by when?

For further details, please refer to the Company's Prospectus dated 17 November 2015.

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#### Need more information?

If further information is required in relation to the Offer, please contact the Company.

Issued by  
Kobe Li

Contact Details  
(03) 9617 8772

Disclaimer