



# MARKET RELEASE

17 December 2015

## **WONHE Multimedia Commerce Ltd**

### **PRE-QUOTATION DISCLOSURE**

WONHE Multimedia Commerce Ltd (the "Company") was admitted to the Official List of ASX Limited on Thursday, 17 December 2015.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories:
  - 1 – 1,000
  - 1,001 – 5,000
  - 5,001 – 10,000
  - 10,001 – 100,000
  - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Company's prospectus.
5. The Company's constitution.



6. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
7. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. Corporate Governance Statement.
9. A statement confirming the completion of the Share Sale Agreement.
10. The audited accounts of WONHE High-Tech International Inc for the full years ended 31 December 2012, 2013 and 2014 and reviewed accounts for the half year ended 30 June 2015.
11. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
12. The Company's securities trading policy.
13. A statement which contains the following information, in relation to any funds raised pursuant to the ASX Bookbuild:
  - a) the number of securities issued under the ASX Bookbuild and the price at which they have been issued;
  - b) if a material number of securities have been taken up by a person or persons who are promoters or related parties of the applicant, the number of securities taken up by them;
  - c) any concessionary fee or other arrangements entered into which have had the result that the effective issue price paid by some allottees differs materially from the ASX Bookbuild price announced by the Company;
  - d) any arrangements entered into which have had the result that some allottees receive a material benefit for agreeing to participate in the ASX Bookbuild at the bookbuild price announced by the Company and which is not received by other allottees; and
  - e) any arrangements entered into with associates of the Company or the bookrunner to avoid a shortfall, or the appearance of a shortfall, in the ASX Bookbuild.

Security Code: WMC



Kobe Li

**SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)**