

21st December 2015

ASX Limited
Exchange Centre
20 Bridge Road
Sydney NSW 2000

Completion of Rights Issue

Money3 Corporation Limited confirms that the 1 for 8 Rights Issue has completed and as a result 1,941,785 new shares have been taken up by Eligible Shareholders. Pursuant to the Underwriting Agreement the Underwriter has applied for the residual shortfall shares of 14,886,900 which results in a total new shares of 16,828,685 being issued.

Details of the change in the issued capitals of the Company is listed below:

Fully paid ordinary shares held prior to allotment	134,629,477
Fully paid ordinary shares allotted	16,828,685
Fully paid ordinary shares held after allotment	151,458,162

Holding statements have been despatched today.

Attached is a Top 20 Shareholder list subsequent to the new issue referred to above.

Should you have any queries or require clarification please call me on 03 9093 8245



Craig Harris
Company Secretary
Melbourne,

MONEY3 CORPORATION LIMITED

FIRST 20 INVESTORS REPORT

MONDAY 21 DECEMBER 2015

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: MNY - FULLY PAID ORDINARY SHARES			
1	UBS NOMINEES PTY LTD	16,572,456	10.94%
2	CITICORP NOMINEES PTY LIMITED	10,256,582	6.77%
3	SILVAN BOND PTY LTD	7,198,511	4.75%
4	HOSKING FINANCIAL INVESTMENTS PTY LTD <HOSKING INVESTMENT A/C>	6,985,137	4.61%
5	ROCSANGE PTY LTD <S SUPERANNUATION FUND A/C>	6,088,132	4.02%
6	RUBI HOLDINGS PTY LTD <JOHN RUBINO S/F A/C>	3,770,345	2.49%
7	PLATEY PTY LTD	3,700,000	2.44%
8	J P MORGAN NOMINEES AUSTRALIA LIMITED	3,521,260	2.32%
9	BNP PARIBAS NOMS PTY LTD <DRP>	3,504,005	2.31%
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,182,474	2.10%
11	PICTON COVE PTY LTD	2,829,764	1.87%
12	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	2,081,790	1.37%
13	CRANCHI PTY LTD	2,010,345	1.33%
14	BELSTOCK PTY LTD	1,900,288	1.25%
15	MATOOKA PTY LTD <MAKO A/C>	1,844,531	1.22%

MONEY3 CORPORATION LIMITED

**FIRST 20 INVESTORS REPORT
MONDAY 21 DECEMBER 2015**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
16	BALDWIN BROTHERS INVESTMENTS PTY LTD <INSPIRATION A/C>	1,700,000	1.12%
17	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	1,561,444	1.03%
18	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	1,480,944	.98%
19	MR KANG HONG TAN + MRS HWEA CHONG TAN <TAN SUPERANNUATION A/C>	1,390,000	.92%
20	THIRTY-FIFTH CELEBRATION PTY LTD <JC MCBAIN SUPER FUND A/C>	1,306,426	.86%

TOTAL FOR TOP 20:	82,884,434	Investors 20	54.72%
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TOTAL IN THIS REPORT:	82,884,434	Investors 20	54.72%
TOTAL OTHER INVESTORS:	68,573,728	2,681	45.28%
GRAND TOTAL:	151,458,162	2,701	100.00%

end of report