

Notice reference number: 1617.15.12

Notice date: 21/12/2015

## What's this about?

Effective date: 21/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Micro-X Limited – Admission and Commencement of Official Quotation

## Description

Micro-X Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Monday, 21 December 2015.

Official quotation of the Company's securities is expected to commence at 11:30am Australian Eastern Daylight Time (AEDT) on Tuesday, 22 December 2015. The Company raised \$20 million by the issue of 40 million ordinary shares at \$0.50 per share under a prospectus dated 25 November 2015.

Quoted Securities: 85,251,772 fully paid ordinary shares

ASX Code: MX1

Time: 11.30 am AEDT

Date: 22 December 2015

ASX Trade Abbreviation: MICRO-X

ISIN: AU000000MX15

Home Branch: MELBOURNE

Industry Classification: TBC

Registered Office: 1 Dalmore Drive  
Scoresby VIC 3179  
Phone: 1300 386 019  
Website: www.Micro-X.com

Company Secretary: Justin Mouchacca

Share Registry: Computershare Investor Services Pty Limited  
Yarra Falls, 452 Johnston Street  
Abbotsford VIC 3067  
Phone: (03) 9415 4000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation: Victoria, Australia

Dividend Policy:	No dividends anticipated in the foreseeable future. For more details, see page 86 of the Company's prospectus dated 25 November 2015.
Activities:	Design, development and manufacturing of ultra-lightweight CNT based X-Ray products for the global healthcare and counted IED imaging security markets.
ASX Restricted Securities:	28,154,570 ordinary shares until 24 December 2017 824,999 ordinary shares until 26 June 2016 5,178,384 ordinary shares until 31 March 2016
Securities not quoted:	10,329,340 options exercisable between \$0.575 to \$0.625 and expiring on 31 December 2019

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#### [What do I need to do and by when?](#)

For further details, please refer to the Company's prospectus dated 25 November 2015.

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#### [Need more information?](#)

For further details, please refer to the Company's prospectus dated 25 November 2015.

Issued by  
Cheng Tang

Contact Details  
(03) 9617 8706

Disclaimer

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