



MARKET RELEASE

21 December 2015

Micro-X Limited

ADMISSION TO OFFICIAL LIST

Micro-X Limited (Company) was admitted to the Official List of ASX Limited today, Monday 21 December 2015.

Official quotation of the following securities will commence at 11:30 am AEDT on Tuesday, 22 December 2015.

85,251,772 fully paid ordinary shares of the Company

Security Code: MX1

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)