



MARKET RELEASE

22 December 2015

Micro-X Limited

PRE-QUOTATION DISCLOSURE

Micro-X Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 21 December 2015.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 – 1,000
1,001 – 5,000
5,001 – 10,000
10,001 – 100,000
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Company's prospectus.
5. The Company's constitution.
6. The Company's audited accounts for the full years ended 30 June 2015, 30 June 2014 and 30 June 2013.



7. A statement providing an update to the market of the status of the third tranche of the XinRay subscription agreement as outlined in the Prospectus.
8. The full terms and conditions of the Employee and Executive Incentive Plan.
9. The full terms and conditions of the Company's options on issue.
10. The Company's securities trading policy.
11. A statement setting out the number of securities subject to ASC restrictions and the restriction period applied to those securities.
12. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: MX1

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)