



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

TABCORP HOLDINGS LIMITED

**Security on which the Interest Payment will be paid**

TAHHB - HYBRID 3-BBSW+4.00% 22-03-37 SUB RED STEP T-03-17

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 22, 2015

**Interest Payment Amount**

AUD 1.58

**Ex Date**

Friday March 11, 2016

**Record Date**

Monday March 14, 2016

**Payment Date**

Tuesday March 22, 2016

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

TABCORP HOLDINGS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

063780709

**1.3 ASX issuer code**

TAH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday December 22, 2015

**1.6 ASX +Security Code for Interest Payment**

TAHHB



## ASX +Security Description

HYBRID 3-BBSW+4.00% 22-03-37 SUB RED STEP T-03-17

### Part 2A - Interest period dates and interest payment details

#### Interest Rate Calendar Type

Rule 7(2), 7 calendar day

#### 2A.1 Payment date

Tuesday March 22, 2016

#### 2A.2 +Record Date

Monday March 14, 2016

#### 2A.3 Ex-Date

Friday March 11, 2016

#### 2A.4 First day of payment period

Tuesday December 22, 2015

#### 2A.5 Last day of payment period

Monday March 21, 2016

#### 2A.6 Number of days in the payment period

91

#### 2A.7 Interest rate expressed as a per annum rate

6.355000 %

#### 2A.8 Interest rate pro-rated for the number of days in the payment period

1.580000 %

#### 2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

#### 2A.10 Interest payment amount per +security

AUD 1.58000000

#### 2A.10(i) Comment on how the interest payment amount per security is calculated

Bank Bill Rate on the date the interest rate is set plus the Initial Margin, multiplied by Face Value, multiplied by number of days in the period, dividend by 365, as per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

#### 2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

#### 2A.12 Is the interest payment franked?

No

#### 2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

#### 2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Tuesday December 22, 2015

**3.2 Comments on how the date that interest rate is set is determined**

As per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

**3.3 Interest base rate**

2.3550 %

**3.4 Comments on how interest base rate is set**

Bank Bill Rate on the date the interest rate is set, as per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

**3.5 Interest margin**

4.0000 %

**3.6 Comments on how interest margin is set**

As per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

6.3550 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Bank Bill Rate on the date the interest rate is set plus the Initial Margin, as per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<http://www.tabcorp.com.au>



**4.3 Additional information for inclusion in the Announcement Summary**

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