



MARKET RELEASE

23 December 2015

IM Medical Limited

TRADING HALT

The securities of IM Medical Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 29 December 2015 or when the announcement is released to the market.

Security Code: IMI

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)

22 December 2015

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street Melbourne VIC 3000
By email: Dean.Litis@asx.com.au

Dear Dean,

Trading Halt Request

In accordance with Listing Rule 17.1 IM Medical Limited requests that you grant a trading halt pre-open tomorrow morning on the entity's securities (ASX: IMI, IMIO) pending the release of an announcement to the market in relation to the capital raising announced on 18 December 2015.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under ASX's market rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to be 'R. Wadley', is positioned below the 'Yours sincerely' text.

R Wadley
Director